



## Buckeye Medicaid Pooled Trust: Expense & Distribution Guide

All distributions from the Buckeye Medicaid Pooled Trust (BMPT) are made at the sole and complete discretion of the Trustee(s) of the BMPT. All expenditures **must** be for the sole benefit of the Trust Beneficiary. This Guide provides information regarding common allowable expenses and is not an exhaustive list of all distributions allowed or disallowed.

<i>Acceptable Expenses</i>	<i>Unacceptable Expenses</i>
<ul style="list-style-type: none"> <li>• Medical and dental equipment not currently covered by benefits</li> <li>• Supplemental or support services not currently covered by benefits</li> <li>• Rehabilitation training and therapy not currently covered by benefits</li> <li>• Irrevocable prepaid funeral and burial expenses</li> <li>• Clothing</li> <li>• Personal Care and Cleaning supplies</li> <li>• Haircuts and Manicures</li> <li>• Hobby Supplies</li> <li>• Transportation expenses</li> <li>• Travel expenses</li> <li>• Personal property, including household goods and furnishings for nursing home room</li> <li>• Home modifications for accessibility or equipment for home care</li> <li>• Phone, cable, and internet services</li> <li>• Television, computers, and electronics</li> <li>• Entertainment items/events</li> <li>• Legal, guardianship, and court fees</li> </ul>	<ul style="list-style-type: none"> <li>• Cash or direct payment to the Trust Beneficiary</li> <li>• Expenses covered by another funding source (Medicaid, Medicare, Private Insurance, Etc.)</li> <li>• Any payment for expenses incurred after the death of the Trust Beneficiary</li> <li>• Charitable donations or gifts</li> <li>• Gambling</li> <li>• Tobacco</li> <li>• Alcohol</li> </ul>

NOTE: In the event of the Trust Beneficiary's death, all distribution requests must be submitted within thirty (30) days of the Trust Beneficiary's date of death. All other requests for distribution must be submitted within ninety (90) days of the date of purchase/service.